



# Program Update

## Balanced Scorecard – Overall Perspective

### Narrative Comments:

1. The capital improvement program has reached another milestone by opening phase 1B of Roosevelt High School.
2. Franklin, Faubion and Roosevelt continue to make good progress towards opening facilities in fall 2017.
3. Grant continues on with design development and site investigation work.
4. The majority of IP work has been put on hold. The IP work will be reassessed after the May ballot and Grant HS buyout process.
5. Numerous other projects are coming to the end of the closeout phase.
6. The program has encountered numerous challenges in the past 4 years (including significant size increases to the schools, competitive bidding environments, etc.); the recent weather events pose a new impact to each active project. The project teams are busy accessing the impacts and preparing mitigation plans.

Color Key	
	Good
	Concerns
	Difficulty



Perspective	Perform
Budget	
Schedule	
Stakeholders	
Equity	
Average	

### 2012 Bond Projects

Grant HS	Roosevelt HS	Franklin HS	Faubion K8	Improvements 2015	Improvements 2016	Improvements 2017	Marshall Campus	Tubman			Program Contingency	Program Mgmt

Overall Project Performance

Perspective Budget

Perspective Schedule

Perspective Stakeholders

Perspective Equity



# Program Update

## Balanced Scorecard – Stakeholder Perspective

**Narrative Comments:**

1. Feedback continues to be largely positive.

**Color Key**

	Good
	Concerns
	Difficulty

### Stakeholder Perspective

**Strategic Obj. Perform**

A	
B	
C	
Average	

**2012 Bond Projects**

Grant HS	Roosevelt HS	Franklin HS	Faubion K8	Improvements 2015	Improvements 2016	Improvements 2017	Marshall Campus	Tubman				
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Strategic Objectives	Performance Measures	Performance Targets
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<b>Objective A</b> Meets Educational Needs	1	Project Scope Meets Educational Needs	Green: Rating of ≥ 4.0 (1 - 5 scale)
	2	Design Meets Educational Needs	Yellow: 3.0 - 4.0
	3	Construction Meets Educational Needs	Red: < 3.0


<b>Objective B</b> Meets Maintenance / Facility Needs	4	Project Scope Meets Maint. / Facility Needs	Green: Rating of ≥ 4.0 (1 - 5 scale)
	5	Design Meets Maint. / Facility Needs	Yellow: 3.0 - 4.0
	6	Construction Meets Maint. / Facility Needs	Red: < 3.0


<b>Objective C</b> Design Advisory Group (DAG) Needs	7	Master Planning: Scope Meets DAG Needs	Green: Rating of ≥ 4.0 (1 - 5 scale)
	8	Design Meets DAG Needs	Yellow: 3.0 - 4.0;
	9	Construction Meets DAG Needs	Red: < 3.0




# Program Update

## Balanced Scorecard – Equity Perspective

**Narrative Comments:**

- OSM has transitioned to the district wide business equity tracking system (B2G). We are currently close the 18% aspirational goal for consultant contracts (17%). Construction contracts are just under 11% for a total SOM certified business rate of 11.5%.
- Workforce equity participation has exceeded expectations. Overall the program is at about 26% participation.
- OSM exceeded all student participation goals for 2016. Activities are now being planned for 2017.

Color Key	
	Good
	Concerns
	Difficulty

Equity Perspective

Strategic Obj.	Perform
A	
B	
C	
Average	

2012 Bond Projects

Grant HS	Roosevelt HS	Franklin HS	Faubion K8	Improvements 2015	Improvements 2016	Improvements 2017	Marshall Campus	Tubman					Program Mgmt

Strategic Objectives	Performance Measures	Performance Targets
<b>Objective A</b> Meets Aspirational MWESB	1 Project objectives established	
	2 Consultants - % of payments made to MWESB owned	Green: MWESB >18% Yellow: MWESB >10% Red: MWESB <10%
	3 Contractors - % of payments made to MWESB owned	Red: MWESB <10%
<b>Objective B</b> apprenticable trade participation	4 Project objectives established >\$200k contracts	Green: participation >20% Yellow: participation >10% Red: participation <10%
	5 Contractors % of labor hours/apprenticable trade	Red: participation <10%
<b>Objective C</b> Meets student participation	6 Project objectives established >\$100k contracts	Per AD
	7 Tier 1 - Group Activities EG: career fairs, guest speakers	Green: students > 500 Yellow: students > 100 Red: students < 100
	8 Tier 2 - 1-on-1, Short-Term Activities EG: job shadows, mock interviews	Green: students > 50 Yellow: students > 20 Red: students < 20
	9 Tier 3 - 1-on-1, Long-Term Activities EG: internships	Green: students > 10 Yellow: students > 5 Red: students < 5

	2013	2014	2015	2016	2017	2018	2019	2020					

January 2017

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# Program Update

## Career Learning

<b>CAREER LEARNING: 2016</b>			
	<b>Students Served</b>	<b>Consultants Participated</b>	<b>Hours Contributed</b>
Career Fair	400	7	12
Expo	2,737	22	66
Interactive Project	60	2	4
Interactive Presentation	240	13	25
Interactive Project	250	6	16
Interactive Tour	23	4	8
Internship	9	9	1,560
Job Shadow	1	1	8
Outreach Event	100	2	6
Presentation	55	11	17
Senior Project	10	4	6
Site Tour	165	15	31
Site Walk/Interview	2	2	3
Site Walk/Talk	25	2	3
Workshop	35	2	4
	<b>4,112</b>	<b>102</b>	<b>1,769</b>



# Program Update

## Balanced Scorecard – Budget Perspective

